

AI for finance professionals

From analysis
to action



The better the question. The better the answer.
The better the world works.



Shape the future
with confidence

AI in Finance

AI in finance is an application-oriented practitioner development program designed to help finance professionals use AI confidently, responsibly and effectively across real-world finance workflows.

The program combines a mandatory foundation in AI, GenAI, governed prompting, finance research, Excel and data automation with role-specific specialization tracks in:

- Controllershship, close and reporting
- Financial planning and analysis (FP&A) and decision intelligence
- Audit, risk, tax and compliance

Delivered through demonstrations and case sprints, the program enables participants to develop practical finance work products and complete a track-specific, CFO-ready finance transformation capstone.

Who should attend?

- Financial accountants, controllers and shared-services leaders
- FP&A, commercial finance and treasury teams
- Internal and external auditors, risk and compliance teams
- Tax professionals and finance-transformation practitioners
- Professionals with spreadsheet and finance-process experience; no programming required

Program at a glance



Program format:

Learn through MS Excel, non-coding, workflow-based and case-led learning



Learning structure:

Mandatory Ignition Phase followed by optional acceleration tracks



Ignition Phase:

18 hours across three mandatory modules



Acceleration tracks:

12 hours per track



Flexible completion pathways

30 hours: Ignition + any one track

42 hours: Ignition + any two tracks

54 hours: Ignition + all three tracks



Programming requirement:

No programming experience is required

Key highlights



Finance-focused AI learning:

Built for FP&A, audit, risk, tax and compliance



No coding required:

Excel-based and practical learning for immediate application



Hands-on experience:

Case studies and a capstone project



Drive finance transformation:

AI, GenAI, automation and analytics for smarter decisions



Build AI-powered finance solutions:

Finance-focused knowledge assistants and supervised AI workflows for real business scenarios



Virtual live expert-led learning:

Delivered by EY and industry professionals with certification upon successful completion



Session recordings:

Access to recorded live sessions for future reference and revision



Expert support:

Dedicated academic and technical query support through the Ask EY Expert platform



Certification:

EY Certificate of Completion

Program modules

Ignition Phase | Modules 1-3 | Mandatory | 18 hours

The common starting point builds a shared AI vocabulary, governed prompting and research discipline and controlled Excel and data capabilities.

01

AI, GenAI and the future of finance

02

GenAI productivity, prompting and finance research

03

AI-enhanced Excel, data quality and automation

Acceleration Phase | 3 tracks | optional

Track A - Controllershship, close and reporting

12 hours | Optional specialization

S.No.	Module
1.	Close and reconciliation transformation
2.	Accounting judgement and documentation
3.	MIS, consolidation and controller reporting
4.	Knowledge assistant and agentic workflows
5.	Capstone discovery and build

Best suited for : Financial accountants, controllers, record-to-report teams, consolidation and reporting professionals, shared-services leaders and finance transformation professionals supporting the close process.

Transformation outcome : Participants develop an integrated case for accelerating close, accounting analysis, reconciliation and reporting while maintaining evidence, review controls and professional accountability.

Track B - FP&A, forecasting and decision intelligence

12 hours | Optional specialization

S.No.	Module
1.	Driver-based planning
2.	Forecasting and validation
3.	Scenario and sensitivity modeling
4.	Grounded knowledge assistant and agentic workflow studio
5.	Capstone discovery and build

Best suited for : FP&A professionals, commercial finance teams, business finance partners, forecasting and planning teams, treasury and working-capital professionals and finance professionals supporting strategic decisions.

Transformation outcome : Participants learn to move beyond descriptive reporting and create driver-based forecasts, scenarios and decision-focused insights supported by controlled AI-enabled planning processes.

Track C – Audit, risk, tax and compliance

12 hours | Optional specialization

S.No.	Module
1.	Audit analytics and professional skepticism
2.	Controls, contracts and compliance
3.	Work papers, tax, compliance and audit committee reporting
4.	Grounded knowledge assistant and agentic workflow studio
5.	Capstone discovery and build

Best suited for: Internal and external auditors, risk and internal-control professionals, tax and indirect-tax teams, compliance professionals, assurance and governance teams and finance professionals responsible for evidence, review and regulatory obligations.

Transformation outcome: Participants apply AI with professional skepticism to analyze risk, evaluate controls, document evidence and support compliance activities without transferring final judgement or issue closure to an autonomous system.

Contact and Fee detail

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Fees for Indian student

Modules	Fee (INR + GST)
Ignition (Mandatory - 18 hrs)	₹ 20000 + GST
Each Acceleration Track (12 hrs)	₹ 10000 + GST
Ignition + 1 Track	₹ 30000 + GST
Ignition + 2 Tracks	₹ 40000 + GST
Full Program (All 3 Tracks)	₹ 50000 + GST

Fees for International student

Modules	Fee USD
Ignition (Mandatory - 18 hrs)	\$ 250
Each Acceleration Track (12 hrs)	\$ 100
Ignition + 1 Track	\$ 350
Ignition + 2 Tracks	\$ 450
Full Program (All 3 Tracks)	\$ 550

Assessment, capstone and certificate

Participants who successfully complete the Ignition Phase will be awarded a Certificate of Completion based on the criteria below:



Ignition phase certificate

- MCQ-based assessment
- The minimum pass percentage is 50%
- Three attempts will be permitted to clear the assessment

Participants who choose one or more acceleration tracks will be awarded a Specialization Certificate for the respective track(s), based on the criteria below:



Acceleration track certificate

- MCQ-based assessment
- Track-specific capstone project assessment
- Capstone project submission is required within the prescribed timeline
- Minimum pass percentage in the capstone project is 60%
- Successful completion of both the MCQ assessment and the capstone project is required to receive the certificate

This framework enables participants to demonstrate both foundational understanding and practical application of AI within their chosen finance domain.

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Training programs are subject to a minimum number of participants. If a training program does not meet this criterion, then EY FAAS Learning Solution is entitled to cancel it at its discretion, without liability. In such instances, the EY FAAS Learning Solution team can offer the participants alternative options or a refund, as applicable.

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● About EY Learning Solutions

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Our other flagship programs

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- Certificate in IFRS
- Certificate in US GAAP
- IND AS 118 - Presentation & Disclosure in Financial Statements
- Certificate in Finance Analytics
- Certificate in Design Thinking
- Certificate in Financial Modelling and Valuation
- Certificate in Business Valuation
- Certificate in Finance for Non-Finance Managers
- Certificate in Advance Analytics using R
- Certificate in Exploratory Analytics in Python
- Certificate in Business Intelligence using Power BI
- Certificate in Blockchain Technology
- Certificate in Data Visualization Using Tableau
- Certificate in Lean Six Sigma Green Belt
- Certificate in Artificial Intelligence and Machine Learning in Python
- Certificate in Predictive Analytics in Python
- Certificate in Marketing Analytics
- Certificate in HR Analytics
- Certificate in Supply Chain Analytics



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